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**SEC** 

Potential persons who are to respond to the collection of information

1972 (6- contained in this form are not required to respond unless the form displays

a currently valid OMB control number.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice!

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response...1

**PROCESSED** 

FORM D

AUG 3 1 2004

THOMSON FINANCIAL

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY								
Prefix		Serial						
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Name of Offering ([] check if this i change.)	s an amendme	nt and name h	as ch	anged, a	nd indicate	jąjąsinor <u>a</u>
Filing Under (Check box(es) that apply):	[X] Rule 504	[ ] <u>Rule 505</u>	[]	Rule 506	[ ] Section 4(6	[]ULOE
Type of Filing: [ ] New Filing the amount of securities sold.	[X] Amen	ndment This	amen	dment c	orrects an error	in
<b>A.</b>	BASIC IDENTI	FICATION DA	ТА		497/24 и литеру (с. 1974 <b>в 196</b> 4 година до до бого <b>посо постор</b> под постор до 1964 година до	(Selfor gent) Part
1. Enter the information requested	about the issue	FL		er i en	iki katika interiori ya namba na manakana ya na wati na na ya na	May 130m forms
Name of Issuer ([ ] check if this is change.)	an amendmen	t and name ha	as cha	nged, an	d indiciate	, majoritatingg
Address of Executive Offices	(Number and S	Street, City, Sta	ate Zi	n Code)	ngan Palan Baranana, 4 sang palah terbadan kalasarah Palah 19, berjada separah dipinbada sebagai	ri er , <del>etti ett</del> reti

Telephone Number (Including Area Code) 19977 Harrison Avenue, City of Industry, CA 91789

Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 909 595 1977 (if different from Executive Offices) (Same as Executive Offices)	
Brief Description of Business Import and Export, and distribution of high quality specialized textile	
Type of Business Organization  [X] corporation  [ ] limited partnership, already formed  [ ] other (please specify [ ] business trust  [ ] limited partnership, to be formed	'):
Month Year  Actual or Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated Date of Incorporation or Organization: [0]9] [9]6] [1]97	

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mall to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this

form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed. A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that [ ] Promoter [ X] Beneficial [X] Executive [X] Director [ ] General and/or Officer Owner Managing Apply: Partner Full Name (Last name first, if individual) Matin Javeed A. Business or Residence Address (Number and Street, City, State, Zip Code) 19977 Harrison Avenue, City of Industry, CA 91789 Check Box(es) that [X] Promoter [] Beneficial [X] Executive [X] Director [] General and/or Officer Owner Apply: Managing Partner Full Name (Last name first, if individual) Funderbulk Charles A. Business or Residence Address (Number and Street, City, State, Zip Code) 207 Morris Street, Blackstone, VA 2382 Check Box(es) that [X] Promoter [] Beneficial [X] Executive [ ] Director [ ] General and/or Owner Officer Apply: Managing Partner Full Name (Last name first, if individual) Nelson Edward Business or Residence Address (Number and Street, City, State, Zip Code) 110 East 9th Street, Ste. B791, Los Angeles CA 90079 Check Box(es) that [X] Promoter [X] Beneficial [ ] Executive [ ] Director [ ] General and/or Apply: . Owner Officer Managing Partner Full Name (Last name first, if individual) Dr. Bihari Hasan M. Business or Residence Address (Number and Street, City, State, Zip:Code)

229 Clemson Road, Clemson, SC 29632

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have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate **Dollar Amount** Number Investors of Purchases Accredited Investors ..... \$46,450 Non-accredited Investors ..... Total (for filings under Rule 504 only) ..... \$46,450 Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. **Dollar Amount** Type of Security Type of offering Sold Rule 505 ..... Regulation A ..... Rule 504 ..... Common \$46,450 Total ..... Common \$46,450 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees [X] \$500 Printing and Engraving Costs [X]\$500 Legal Fees [X ]\$3,000 Accounting Fees [X]\$1,000 Engineering Fees []\$\_\_\_\_ Sales Commissions (specify finders' fees separately) []\$ Other Expenses (identify) \_\_\_\_\_\_ []\$ Total ..... [X]\$5,000 b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This \$995,000 difference is the "adjusted gross proceeds to the issuer." ..... 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds

2. Enter the number of accredited and non-accredited investors who

to the issuer set forth in response to Part C - Question 4.b above.

		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		[] \$	[] \$
Purchase of real estate		[] \$	[ ] \$
Purchase, rental or leasing and installation of ma and equipment		[] \$	\$
Construction or leasing of plant buildings and fac	ilities	[] \$	[] \$
Acquisition of other businesses (including the val securities involved in this offering that may be us exchange for the assets or securities of another pursuant to a merger)	ed in issuer	[] \$	[]
Repayment of indebtedness	••••••	[] \$	[] <b>\$</b>
Working capital		[] \$	[X] \$995,000
Other (specify):	<del></del>	[] \$	[] \$
		[] \$	[] \$
Column Totals		[] \$	[] \$
Total Payments Listed (column totals added)		[X] <u>\$</u>	995,000
D. FEDERAL SIGN	NATURE		hadra gardina
The issuer has duly caused this notice to be signed by this notice is filed under <u>Rule 505</u> , the following signat to furnish to the U.S. Securities and Exchange Comminformation furnished by the issuer to any non-accredic <u>Rule 502</u> .	ure constitutes an underta ssion, upon written reques	king by the iss st of its staff, th	uer e
Issuer (Print or Type)	Signature	Date	)
Veltex Corporation	Jonne	mi	o Transference
Name of Signer (Print or Type)	Title of Signer (Print or 1	ype)	
Javeed A. Matin	CEO, President		

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE	
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes No
See Appendix, Column 5, for state response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature Date
Veltex Corporation	Jamalin'
Name of Signer (Print or Type)	Title (Print or-Type)
Javeed A. Matin	CEO, President

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## **APPENDIX**

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		offered in state	aı	5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)					
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